

# BUSINESS AREAS

Net sales by business area	2018/2019				2017/2018	
	Q2	Q1	Q4	Q3	Q2	Q1
<b>Quarterly data, SEKm</b>						
Components	894	946	848	767	679	707
Energy	571	535	467	442	471	466
Industrial Process	497	498	445	426	402	404
Power Solutions	380	419	365	398	343	404
Group items	-4	-3	-4	-3	-3	-2
<b>Addtech Group</b>	<b>2,338</b>	<b>2,395</b>	<b>2,121</b>	<b>2,030</b>	<b>1,892</b>	<b>1,979</b>

EBITA by business area	2018/2019				2017/2018	
	Q2	Q1	Q4	Q3	Q2	Q1
<b>Quarterly data, SEKm</b>						
Components	98	107	79	68	70	67
Energy	64	56	56	44	60	55
Industrial Process	50	50	38	32	39	33
Power Solutions	56	57	50	50	47	51
Parent Company and Group items	2	-10	-2	-4	-3	8
<b>EBITA</b>	<b>270</b>	<b>260</b>	<b>221</b>	<b>190</b>	<b>213</b>	<b>214</b>
Depr. of intangible non-current assets	-44	-39	-37	-35	-32	-33
– of which acquisitions	-42	-38	-36	-34	-31	-32
<b>Op. profit</b>	<b>226</b>	<b>221</b>	<b>184</b>	<b>155</b>	<b>181</b>	<b>181</b>

Net sales	3 months		6 months		Rolling 12 months	
	30 Sep 2018	30 Sep 2017	30 Sep 2018	30 Sep 2017	30 Sep 2018	31 Mar 2018
<b>SEKm</b>						
Components	894	679	1,840	1,386	3,455	3,001
Energy	571	471	1,106	937	2,015	1,846
Industrial Process	497	402	995	806	1,866	1,677
Power Solutions	380	343	799	747	1,562	1,510
Group items	-4	-3	-7	-5	-14	-12
<b>Addtech Group</b>	<b>2,338</b>	<b>1,892</b>	<b>4,733</b>	<b>3,871</b>	<b>8,884</b>	<b>8,022</b>

EBITA and EBITA-margin	3 months				6 months				Rolling 12 months			
	30 Sep 2018		30 Sep 2017		30 Sep 2018		30 Sep 2017		30 Sep 2018		31 Mar 2018	
	SEKm	%	SEKm	%	SEKm	%	SEKm	%	SEKm	%	SEKm	%
Components	98	11.0	70	10.4	205	11.1	137	9.9	352	10.2	284	9.5
Energy	64	11.2	60	12.7	120	10.8	115	12.3	220	10.9	215	11.7
Industrial Process	50	10.2	39	9.8	100	10.1	72	8.9	170	9.2	142	8.5
Power Solutions	56	14.7	47	13.5	113	14.2	98	13.1	213	13.7	198	13.1
Group items	2		-3		-8		5		-14		-1	
<b>EBITA</b>	<b>270</b>	<b>11.5</b>	<b>213</b>	<b>11.2</b>	<b>530</b>	<b>11.2</b>	<b>427</b>	<b>11.0</b>	<b>941</b>	<b>10.6</b>	<b>838</b>	<b>10.5</b>
Depr. of intangible non-current assets	-44		-32		-83		-65		-155		-137	
– of which acquisitions	-42		-31		-80		-63		-150		-133	
<b>Op. profit</b>	<b>226</b>	<b>9.7</b>	<b>181</b>	<b>9.6</b>	<b>447</b>	<b>9.5</b>	<b>362</b>	<b>9.4</b>	<b>786</b>	<b>8.9</b>	<b>701</b>	<b>8.7</b>

## DISAGGREGATION OF REVENUE

### Net sales by the subsidiaries geographical location

SEKm	3 months					
	30 sep 2018					
	Components	Energy	Industrial Process	Power Solutions	Group items	Addtech Group
Sweden	336	197	171	248	-2	950
Denmark	233	116	112	20	-2	479
Finland	169	35	66	24	0	294
Norway	105	143	63	21	0	332
Europe	50	80	61	47	-	238
Other countries	1	0	24	20	0	45
<b>Total</b>	<b>894</b>	<b>571</b>	<b>497</b>	<b>380</b>	<b>-4</b>	<b>2,338</b>

### Net sales by the subsidiaries geographical location

SEKm	6 months					
	30 sep 2018					
	Components	Energy	Industrial Process	Power Solutions	Group items	Addtech Group
Sweden	695	370	342	538	-3	1,942
Denmark	489	210	245	28	-4	968
Finland	344	75	125	52	0	596
Norway	212	307	124	47	0	690
Europe	97	144	120	94	-	455
Other countries	3	0	39	40	0	82
<b>Total</b>	<b>1,840</b>	<b>1,106</b>	<b>995</b>	<b>799</b>	<b>-7</b>	<b>4,733</b>